

Professional Services Checklist

	I already have someone and I'm happy	I already have someone, but I'd like a review	I need to meet someone
Monthly Bookkeeping	0	0	0
Payroll Services	0	0	0
Admin Services	0	0	0
Business Coach	0	0	0
Telephone Systems	0	0	0
Office Ergonomics	0	0	0
IT Services	0	0	0
Commercial Lawyer	0	0	0
Financial Advisor	0	0	0
Life Insurance	0	0	0
Personal Health Spending Account	0	0	0
Group Benefits	0	0	0
Home Insurance	0	0	0
Auto Insurance	0	0	0
Marketing	0	0	0
Business Writing	0	0	0
Signage	0	0	0
Promotional Materials	0	0	0
Printing	0	0	0
Digital Video Production	0	0	0
Real Estate Agent	0	0	0
Mortgage Broker	0	0	0

We also have contacts with hundreds of other business owners including medical practitioners, child care providers, construction and other trades, educators, and photographers. If you'd like a referral, please let us know.